### **Initial Intake Form**

Demographic Information:				
Patient Name:		Case No.	<u></u>	
Contact Number:	Cellular Phone:		Home Phone:	_
Address: Your Company Address				
DOB:		SSN:		
Medicaid No:		Medicare No:	<u>-</u>	
Insurance:		Policy: _		
Legal Guardian (If Applicable) No	ame:			
Relationship:				
Telephone Number:				
Address: Note: Attach copies of court disposi guardianship when applicable	tion and support do	cumentation regard	 ling legal representation, custo	dy or
Eligibility Criteria (Patient's sym	-			
Need for Special Accommodations: [ If Yes, please specify:	⊃ Yes □ No □ Yes	□ No		
Interpreter Needed:: ☐ <b>Yes</b> ☐ <b>No</b> ☐	Yes 🗆 No			
If Yes, what language::				
Assistive Device(s) Needed:   Yes ( If Yes, please specify:				
Patient Signature			Date	
Parent, Legal Guardian or Authorized Represent	ative		Date	
Employee Signature			Date	

#### **Consent for Treatment**

The main objective of Your Company Name is to provide comprehensive mental health services, which are sensitive to the needs of our recipient population.

I, an applicant for the services	of Your Company Name and if	applicable;
l,	_ representative/guardian of t	he above-named applicant:
☐ I, Authorize the staff of Your	Company Name to provide se	rvices.
other agency providing financi	al assistance for treatment/ sen and Families, and/or Human	te record to any insurer, compensation carrier, or ervices Information from clinical records may be used Rights Advocacy Committee for the purpose of cility.
•	required by Florida law, and v	n that you furnish to Your Company Name will be vill not be shared with any agency or person outside
☐ Agree that Your Company N evaluate its effectiveness.	ame staff may contact me afte	er the completion of treatment/service in order to
☐ Certify that I will be respons and	ible for all charges for treatme	ent/services, commensurate with my ability to pay,
☐ Documents were translated	to me in native language (if no	eeded)
Patient Signature		Date
Parent, Legal Guardian or Authorized F	lepresentative	Date
		Date
Employee Signature		

### **Demographic Form**

Case No.:	Date:
Last Name:	First Name:
DOB:	SSN:
Gender: □ Male □ Female □ Male □ Female □ Male	☐ Female
Race: 🗆 White 🔝 African American/ Black 🗀 Asian	or Other Pacific Islander
☐ American Indian/ Alaskan Native ☐ Other	
Ethnicity: ☐ White ☐ Hispanic/ Latino ☐ Non-Hisp	anic
Phone No.:	Cell No.:
Address:	
City, State, Zip:	
Medicaid No.:	Medicare No.:
Legal Guardian:	Phone No.:
Address:	
Emergency Contact Person:	
Relationship:	Phone No.:
In the event that you have an emergency may we co	ntact this person? :
In the event that we need to contact you may we lea	ve a message at your home identifying ourselves? :
This consent shall be reviewed by staff at least every	6 months as of the initial date.
Review Date (s):	
Patient Signature	Date
	Date

### **Consent for Release and Request of Information**

Patient Name:	Case No.:
DOB:	SSN:
Address:	
City, State, Zip:	
This will authorize: <b>Your Company Name</b>	
in accordance with Florida Statutes 394, 459, 3 Name of Facility, Individual or Agency:	/psychological, alcohol and drug abuse information and/or records 96, 11, 297, 053, 90.50 and 458.21 <b>to/ <u>from:</u></b>
In the form of: For the purpose of:	
I understand that the specific reports disclosed	might include:
(explain) :	
action by Your Company Name. has been taken remain in force for a twelve-month period in ord Patient or legal representative, as above. Alcohol and drug abuse information if present r by Federal regulations (42 CFR, Part II) prohibit	itten notice to Your Company Name except to the extent that in reliance on this authorization and that this authorization shall der to affect the purpose for which it is given, unless resolved by may be disclosed from records whose confidentiality is protected making any further disclosure of records without the specific resentative, or as otherwise permitted by such regulations. This ecute the Patient.
Patient Signature	 
(Parent, Legal Guardian or Authorized Representative)	
	Date
<b>y</b>	anslated to me in my native language.
_ botaments were tre	ansiated to me in my matric language

Your Company Address

### **Consumer Rights**

Patient Name:		Case No.:	
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The purpose of this pamphlet is to remind and inform you of your RIGHTS as a consumer of services.

#### I. Right to Voluntary Services

If you are 18 years of age or older, you have the right to request voluntary (by your own choice) services. If you are 17 years of age or younger, you usually must have permission of a parent or guardian to receive services.

You do not need parental consent; however, to receive treatment for alcohol or drug abuse, nor, if you are 12 or over, to admit yourself for residential or day treatment.

#### YOU HAVE A RIGHT TO:

- 1. Have a staff person assigned specifically to you to work with you in resolving your problems.
- 2. A personal assessment of your needs.
- 3. An individualized service plan developed with your Input and permission which will be reviewed on a regular basis.
- 4. Services to begin within a reasonable time.
- 5. Services even if you are unable to pay. Ability to pay is determined by certain standard criteria.
- 6. Another opinion regarding services provided. However, if you see someone outside of it is at your own expense

7.

#### II. Right to Refuse Services: YOU HAVE A RIGHT TO:

- 1. Refuse any form of service unless the service has been ordered by the court, or in emergency situations when necessary to prevent harm to yourself or others.
- 2. Be informed that without services, your situation may get worse.
- 3. Refuse to be filmed or taped without written permission.
- 4. Refuse to take part in experimental studies without your written permission.

#### III. Right to Confidentiality (Privacy)

All information about you is confidential to protect your privacy. This includes the fact that you have or have not received services. (Exception: the law requires all treatment facilities to notify the Health Department when communicable diseases are uncovered).

#### YOU HAVE A RIGHT TO:

- 1. determines the amount of information to be released either to or from anyone outside by signing a permission form. Determine the length of time that Information may be released and cancel your permission at any time. (However, Information may be released without your permission in a medical emergency to save lives, to prevent injury to yourself or others, or when court ordered).
- 2. See your record and/or obtain a copy of it after your written request has been approved by the Executive Director of\_ or designee.

#### IV. Right to Humane Mental and Physical Environment

YOU HAVE A RIGHT TO:

1. Center facilities which are comfortable and safe, promote dignity, ensure privacy, and contribute to a positive outcome.

TO REPORT ABUSE, NEGLECT OR EXPLOITATION CONTACT: FLORIDA ABUSE HOTLINE; 1-800-96-ABUSE (1-800-962-2873)

#### V. Right to Information

YOU HAVE A RIGHT TO:

- 1. Be informed, verbally and/or in writing, of your rights.
- 2. Be informed, verbally and/or in writing, if any rights are being taken away and you have the right to a review of this action by requesting a Grievance Procedure.
- 3. Be informed of any actions, procedures or decision which might affect you.

### **Consumer Rights (continued)**

Patient Name:	Case No.:
VI.Rights Pertaining to Medication YOU HAVE A RIGHT TO:  1.The administration of medication only with the written orde 2.A complete explanation of the purpose of any medication, results of long-term use, in a language you can understand. 3.Full consideration of your opinion and reactions to medicat 4.A regular review of your medication for the purpose of adjureduction or elimination of the medication. 5.Have accurate records kept, noting your medication history drugallergies. 6.Have medication prescribed for you only when necessary a 7.Refuse medication, except when it is court ordered, or whe or others. VII.Right to Grievance Procedure Any consumer or legal representative of a consumer may file regardingCenter operations and/or staff actions. Whenever you wish to lodge a formal complaint you must pre STEP 1: Bring your grievance to the attention of your therapic writing. An answer the agency's management will be present therapist/psychiatrist and you feel that you do not want to co	er of a physician. the possible side effects it may have on you, and possible ion. ustment, as a check for possible side effects, and forpossible y, which includes any adverse medication. reactions or and not as a convenience for others. en it is necessary to prevent serious physical harm toyourself e a grievance as a formal notice of dissatisfaction occeed in the following manner: st/therapist supervisor - this may be done verbally or in ted to you within 5 days. If your grievance involves your onfront him/her directly with this matter, you may proceed to
STEP 2 If therapist cannot resolve the problem satisfactorily, complaint verbally or in writing. An answer from the supervis STEP 3: If you are not satisfied with the decision of the super <b>Company Owner</b> Your Company Address	or will be presented to you within 5 working days.
Your grievance will be reviewed by the Executive Director an Involved. If necessary, the Executive Director will make a decay of the response to the supervisor. The decision of the It is the sincere desire of the staff of Lighthouse Community	cision and will respond to you within thirty (30) days, sending Executive Director will be final.  Center LLC to address your grievances with an attitude of made to resolve your grievance at the lowest possible step in
Patient Signature	Date
Parent, Legal Guardian or Authorized Representative Signature	Date
Employee Signature	Date

### **Acknowledgement of Receipt of** HIPAA "Notice of Privacy Practices"

Patient Name:	Case No.:
I,,recipient of services, and if applicable, Print Recipients Name	
I, Print legal guardian/ authorized representative's Name	legal guardian or authorized representative
<u> </u>	ted health and confidential information. The Notice is under the law. You have the right to review the Notice that we restrict how protected health information about alth care operations.
understand that a copy of any revised notice with be m	ade available to me upon request.
Provides this form to comply with the Heath Insurance F	Portability and Accountability Act (HIPPA).
Patient Signature	Date
Parent, Legal Guardian or Authorized Representative Signature	Date
Employee Signature	Date

### Access to Services in an Emergency

Patient Name:	Case No.:
In the event of an emergency, recipients will request assistrained in emergency procedures and would help them ev	
The following events would constitute an emergency that staff member:	would require the recipient to report immediately to a
<ol> <li>Smelling or seeing smoke or fire</li> <li>Smelling of gas</li> <li>Flooding water</li> <li>Apparent illness of another person or staff member</li> <li>Unlawful entry of a person onto the facility</li> <li>Accidents or injuries of another recipient or staff memb</li> <li>Violence or altercations</li> <li>Finding drugs on premises</li> </ol>	er
Recipient or staff may call 911 in an emergency. In the ev drills to meet at a pre-designated area (located in the gras	
Recipients who are experiencing an emergency in their ho and then contacting their case manager for support.	ome would access immediate services by dialing 911
The above written policy has been explained to me and I uemergency.	understand what I need to do in the event of an
Patient Signature	Date
Parent, Legal Guardian or Authorized Representative Signature	Date
Employee Signature	Date

### **Orientation checklist**

Patient Name:	Case No.:
The following information has been provided as part of the signatures below indicate that each area has been fully exp	
<ul> <li>■ Tour of facility (if applicable)</li> <li>■ Rights and Responsibilities of the Consumer</li> <li>■ Policy on grievance and appeal procedures</li> <li>■ Intent/consent to treat/serve</li> <li>■ Services provided, days and hours of operation, and exponent code of ethics/conduct</li> <li>■ Code of ethics/conduct</li> <li>■ Confidentiality policy and limits of confidentiality</li> <li>■ Methods, opportunities, and policy on input</li> <li>■ Explanation of financial obligations, fees, and financial and infire process of products no smoking on premise</li> <li>■ Policy on tobacco products no smoking on premise</li> <li>■ Policy on illicit or licit drugs brought into the facility</li> <li>■ Policy on weapons brought into the facility</li> <li>■ Policy on weapons brought into the facility</li> <li>■ Identification of the staff(s) responsible for service coord</li> <li>■ Program rules and regulations</li> <li>■ Purpose and process of mental health assessments.</li> <li>■ Individual plan development and the participation of recipotential course of treatment/service</li> <li>■ Discharge/transition criteria and procedures</li> <li>■ Agency's Policy regarding response to and identification</li> <li>■ Agency's expectations for legally required appointments</li> <li>■ Education on advance directives (if applicable)</li> <li>■ The above has been reviewed with me and a copy has been re</li></ul>	rrangements  ination  pient in goal development and explanation of the  of potential risk to the recipient , sanctions, or court notification (if applicable)
Patient Signature	Date
Parent, Legal Guardian or Authorized Representative Signature	Date
Employee Signature	Date

### FFF AGREEMENT

	GREEMENI	
Patient Name:	Case No.:	
I hereby certify that the financial information I have provunderstand that . may use my protected health information funding sources such as Medicaid, Florida Department o	tion in order to secure payment of my servi	_
For more information concerning the use and disclosure the . Notice of Privacy Practices.	of your protected health information, pleas	se refer to a copy of
I understand and agree to be responsible for any outstar insurance company. I understand that I will be responsibless. If I have. If I have no insurance, I understand I am rassessment.	ole for the unpaid balance or my sliding fee	scale, whichever is
SERVICES	FULL FEE	YOUR COST
Brief Mental Assessment Screening	\$29.32	\$0
Psychiatric evaluation	\$210.00	\$0
Medication management	\$60.00	\$0
Bio -psychosocial assessment	\$48.00	\$0
Limited functional assessment	\$15.00	\$0
Treatment plan	\$97.00	\$0
Treatment plan review	\$48.00	\$0
Individual and family therapy	\$73.00	\$0
Therapeutic behavioral onsite services	\$64.00 per hour	\$0
Psychosocial rehabilitation services	\$36.00 per hour	\$0
Home Visit (as needed)	\$48.00 per hour	\$0
Community Visit (as needed)	\$48.00 per hour	\$0
Service Planing	\$120.00 per hour	\$0
Service Plan Review	\$120.00 per hour	\$0
Patient Signature	 Date	
	_	
Employee Signature	Date	
	 Date	

### **Patient Financial Information**

Patient Name:	Case No.:	
# of Dependents:		
Discount from standard rate:(100% means Patient pays nothing)	or fixed fee per visit: \$	
Responsible Party for Private Pay Charge		
Last Name:	First Name:	
Relationship to recipient: 1=Self 2=Spouse 3=Ch	ild 4=Other _	
Address:	City:	
State, Zip:	Phone:	
Patient Third Party (Insurance) Information	#1	
Contract/Insurance No.:	Company Name:	
Address:	City:	
State, Zip:	Contact Phone:	
	Contact Phone:	
Policy Holder Information:		
	First Name:	
	City:	
State, Zip:	Phone:	
Relationship to recipient: 1=Self 2=Spouse 3=Ch	ild 4=Other_	
Gender: ☐ Male ☐ Female		
DOB:	SSN:	
Financial Determination Worksheet		
Sources of Yearly Income:		
Your Earnings from full or part time work: \$0		
Your Spouses earnings: \$0		
Child Support: \$0		
Alimony: \$0		
Unemployment Compensation: \$ 0		
Workmen's Compensation: \$ 0		
Veteran's or GI Benefits: \$0		
Social Security: \$0		
Interest on Savings Account: \$0		
Income from Investments/royalties: \$ 0	¢0	
Temporary Assistance to Needy Families (TANF):	<b>\$</b> 0	
SSI": \$ 0 SSDI: \$ 0		
Other Public Assistance: \$0		
Other Income: \$0		
TOTAL YEARLY INCOME: \$0	Name of Person Completing Form	
TOTAL TLANET INCOME. 90	Name of reison completing rolling	

#### **Medical History**

Patient Name:	DOB:	Case No.:	-
Primary Care Physician and Address:: Physician Phone Number:			

SECTION I. Place a check  $(\sqrt{\ })$  next to any medical problem that you currently have or have had in the past. If you do not understand an item, please ask for assistance. YES NO YES NO YES NO  $\sqrt{}$ √ Stomach Pain √ Diphtheria Frequent Colds √ √ Mumps **Black Stools** √ **Heart Palpitation** √ **Poliomyelitis** √ Night Sweats √ Chest Pain √ Shortness of Breath Rheumatic Fever Frequent Vomiting Skin Trouble Whooping Cough Swelling of Feet **Tuberculosis** Painful Muscles Swollen Ankles Scarlet Fever Painful Joints Chronic Indigestion Hepatitis Back Pain Vomiting of Blood Jaundice (Yellowing of  $\sqrt{}$ √ High Blood Pressure Serious Injury Skin) √  $\sqrt{}$ Kidney Trouble Surgery Constipation  $\sqrt{}$ **Kidney Stones Arthritis Bloody Stools** √ Blood in Urine Hemorrhoids Cancer **Burning Urine** Weight Loss √ Diabetes Painful Urination Frequent Headaches √ Hay Fever Fainting Eye Trouble √ Hernia **Hearing Trouble** Convulsions or Fits √ Head Injury Fractures Loss of Memory √ Rheumatism Ear Infections Nervousness  $\sqrt{}$ **Epilepsy** Frequent Nose Bleeds Chronic Cough  $\sqrt{}$ Varicose Veins Frequent Sore Throat √ Coughing of Blood √ Anemia Hoarseness Venereal Disease √ Infectious Disease Allergies (including medications) If Yes, describe:

## $\underset{\text{Your Company Address}}{\text{Company Name}}$

### **Medical History (Continued)**

SECTION II. Has anyone in your family had or been treated for:							
YES	NO	Who? (Father, mother, sibling, grandparent, etc.)					
	√	Diabetes					
	V	Cancer					
	V	Tuberculosis					
	V	Heart Disease					
	V	Kidney Disease					
	V	High Blood Pressure					
	V	Hay Fever					
	V	Asthma					
	V	Epilepsy					
	V	Glaucoma					
	V	Siphilis					
	V	Nervous Disorders					
	V	Other (Explain)					
SECT	SECTION III FEMAEL ONLY						
YES	NO						
	V	Have you ever been pregnant?					
	V	Have you ever had complications during a pregnancy?					
	V	Have you ever had painful menstruation?					
	V	Have you ever have excessive menstrual bleeding					
	√	Have you ever had spotting or bleeding between periods?					
	V	Are you currently on a form of contraceptive?					
Age of first menstruation				Usual interval between periods			
Usual duration of periods				Date of last period			
Date of last pelvic exam (PAP)				Date of last breast exam			

### Your Company Name Your Company Address

### Medical History (Continued)

SECTION IV								
YES	NO							
	V	Are you on a physician ordered special diet? If YES, type:						
	V	Do you smoke? If YES	Do you smoke? If YES, packs per day for years					
SECTION V: List all current medications (include prescription and Non-prescription) in the mental health Assessment								
SECTIO	ON VI: Ha	eve you ever had difficu	lty					
YES	NO		YES	NO		YES	NO	
	V	performing certain motions?		V	reading?		V	being disorientated?
	V	assuming certain positions?		V	concentrating?		V	calculating?
	V	hearing?		√	comprehending?		V	writing a sentence?
	V	seeing?		V	being confused?		V	walking?
	V	speaking?						
SECTION VII: Information provided by mothers concerning child/adolescent Patient.								
Pregnancy: ☐ Planned ☐ Unplanned ☐ Delivery: ☐ Normal ☐ Complications If complications, explain:					ations, explain:			
Birth Weight: Length:			Breast Fed: ☐ YES ☐ NO		Bottle fed until age:		Age Weaned:	
First ye	ear medi	cal complications:						
Age first walked: Age firs			irst talk	ılked:		Age toilet trained:		
Description of child as an infant:								
Problem with bed wetting:   YES   NO and/or soiling  YES   NO								
Immunizations:								
Parent, Legal Guardian or Authorized Representative:					Date:			
Patient Signature:						Date:		
Employee Signature:						Date:		

# Your Company Name

Client's Signature

Date

PRIVATE TRANSPORTATION RELEASE CONSENT FORM

I, Patient name	
authorize . to transport me from and to my home to the Clinic $$	for therapeutic services.
By signing this form, I hereby release ., as well as its directors agents from all liability or damages for any and all injuries aristraveling to this therapeutic activities via private transportation	ing from the negligence of any of the above while
Name of Activity: Psychosocial Rehabilitation/ Individual Thera	py Services and Clubhouse Activities.
Date(s): to End of Treatment	
Location(s):	
. staff must have this signed form in their possession prior to t activity.	he date of commencement of the specified
Signature	Date
	Date
Staff Signature	
Staff Name:	

New: Patient Intake from: At times it becomes necessary to use . Transportation to transport Clients to and from . When this occurs, requires that the Client sign the Private Transportation Release Consent Form that appears below:

#### **Informed Consent for Telehealth**

This Informed Consent for Teletherapy contains important information focusing on doing Psychosocial	

Client Record:

Client Name:

Rehabilitation Services (PSR) which include intakes, biopsychosocial assessments, individual therapy and ongoing PSR sessions using the phone or the Internet. Please read this carefully and let us know if you have any questions. When you sign this document, it will represent an agreement between us.

Benefits and Risks of Teletherapy Teletherapy refers to providing psychotherapy services remotely using telecommunications technologies, such as video conferencing or telephone. One of the benefits of teletherapy is that the client and clinician can engage in services without being in the same physical location. This can be helpful in ensuring continuity of care if the client or clinician moves to a different location, takes an extended vacation, is otherwise unable to continue to meet in person, or, as in this case, sickness or pandemic prevents face-toface interactions. It is also more convenient and takes less time. Teletherapy, however, requires technical competence on both our parts to be helpful. Although there are benefits of teletherapy, there are some differences between in-person Psychosocial Rehabilitation Services and teletherapy, as well as some risks. For example:

- Risks to confidentiality. Because teletherapy sessions take place outside of the therapist's private office, there is potential for other people to overhear sessions if you are not in a private place during the session. On our end we will take reasonable steps to ensure your privacy. But it is important for you to make sure you find a private place for our session where you will not be interrupted. It is also important for you to protect the privacy of our session on your cell phone or other device. You should participate in therapy only while in a room or area where other people are not present and cannot overhear the conversation.
- Issues related to technology. There are many ways that technology issues might impact teletherapy. For example, technology may stop working during a session, other people might be able to get access to our private conversation, or stored data could be accessed by unauthorized people or companies.
- Crisis management and intervention. Usually, we will not engage in teletherapy with clients who are currently in a crisis situation requiring high levels of support and intervention. Before engaging in teletherapy, we will develop an emergency response plan to address potential crisis situations that may arise during the course of our teletherapy work. The emergency protocols will be following which include to contact and/or appropriate authorities in case of an emergency.
- Efficacy. Most research shows that teletherapy is about as effective as in-person psychotherapy generally, there is no specific research that shows teletherapy is just as effective as in-person therapy for the type of therapy you will be receiving. Some therapists believe that something is lost by not being in the same room. For example, there is debate about a therapist's ability to fully understand non-verbal information when working remotely.

Electronic communication We reserve the right to choose the electronic platform for services. We will use reasonable caution in choosing the platform, mindful of our obligation of privacy and confidentiality to our clients. You may have to have certain computer or cell phone systems to use teletherapy services.

You are solely responsible for any cost to you to obtain any necessary equipment, accessories, or software to take part in teletherapy.

#### Confidentiality

We have a legal and ethical responsibility to make our best efforts to protect all communications that are a part of our telemedicine. However, the nature of electronic communications technologies is such that we cannot guarantee that our communications will be kept confidential or that other people may not gain access to our communications. We will try to use updated encryption methods, firewalls, and back-up systems to help keep your information private, but there is a risk that our electronic communications may be compromised, unsecured, or accessed by others. You should also take reasonable steps to ensure the security of our communications (for example, only using secure networks for teletherapy sessions and having passwords to protect the device you use for teletherapy). The extent of confidentiality and the exceptions to confidentiality that we outlined in the Informed Consent still apply in teletherapy. Please let us know if you have any questions about exceptions to confidentiality. Privacy laws that protect health information (PHI) also apply to telehealth unless an exception to confidentiality applies (i.e. mandatory reporting of child, elder, or vulnerable adult abuse; danger to self or others; raising mental/emotional health as an issue in a legal proceeding).

#### **Emergency protocols**

The telehealth's facilitator needs to know your location in case of an emergency. You agree to inform the telehealth's facilitator of the address where you are at the beginning of each session. Telehealth's facilitator also needs a contact person who may be contact on your behalf in a life-threatening emergency only. This person will only be contacted to go your location or take you to the hospital in the event of an emergency.

Client's location:		
Emergency Contact Name:		
Emergency Contact Number:		
Informed Consent This agreement is intended as a supplement to the gerour work together and does not amend any of the tern agreement with its terms and conditions.		
Client's Signature	Date	